



ftp/sftp/dropbox - Crexendo Recordings Upload Options:

Tuesday, August 18, 2015

12:36 PM

Crexendo offers 3 options for offloading, backing up or uploading your call recordings. This process will copy the WAV, ACC files from our media servers to a server that is managed by the customer by creating "Phone Rules" in the Crexendo portal to upload via the protocol of your choice.

Note: *Crexendo only provides the information on entering the settings for these options within the Crexendo portal. The server side setup including but not limited to port, username, password and any network configurations are the responsibility of the customer.*

Three options:

1. FTP Server
2. SFTP Server
3. Dropbox

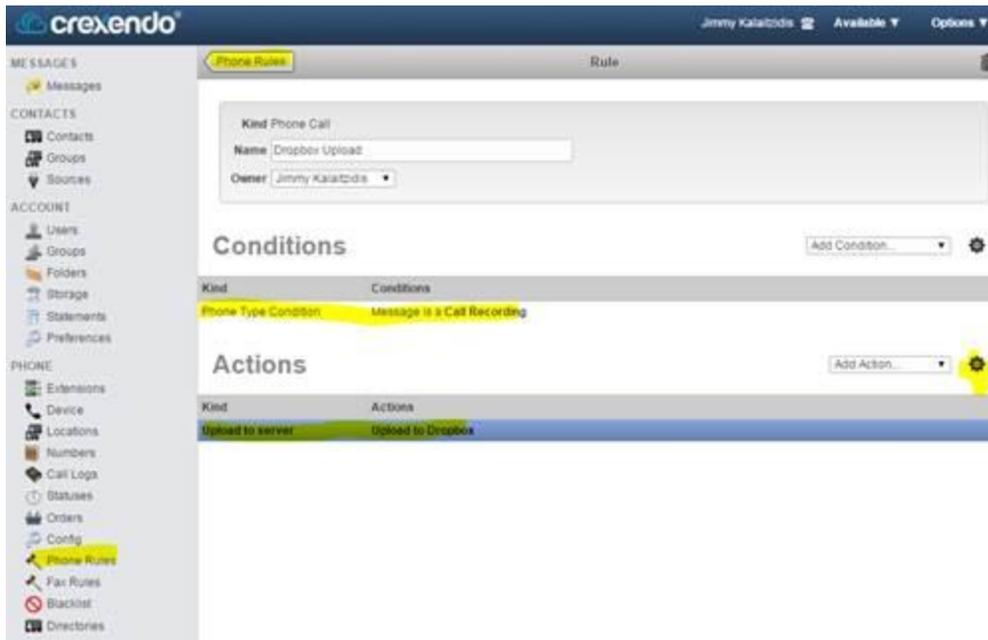
Once you have decided the type of server you would like to upload your files you will need to build one of these servers on your network.

Typically your network administrator will open ports (SFTP 22, [FTP 21](#)) and create port forwarding rules so the FTP/SFTP server can be accessed by a public IP Address.

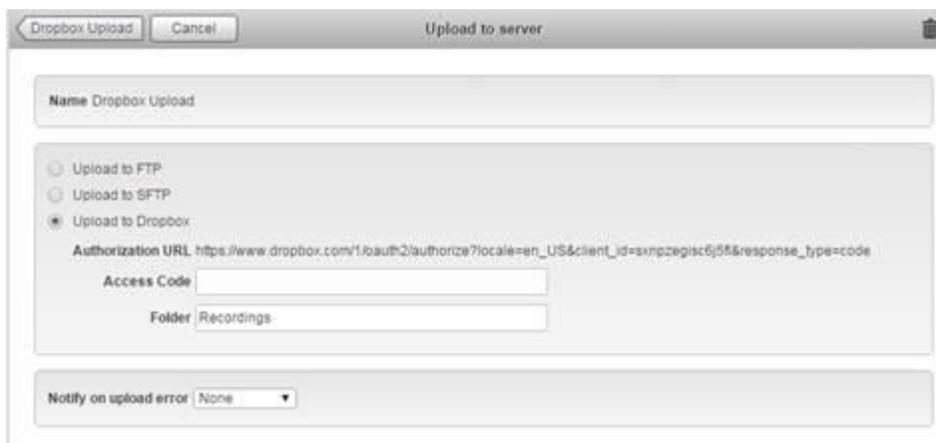
Dropbox does not require this setup as it is a cloud based storage system.

Dropbox Setup:

- Setup a Dropbox account
 - <http://www.Dropbox.com>
- Log into your Crexendo portal
- Create an "Upload Rule" under the "Phone Rules" tab



- In the Upload Rule choose "Upload to Dropbox"



- Copy the "Authorization URL" and paste it into your browser where have already logged into your Dropbox account.



○

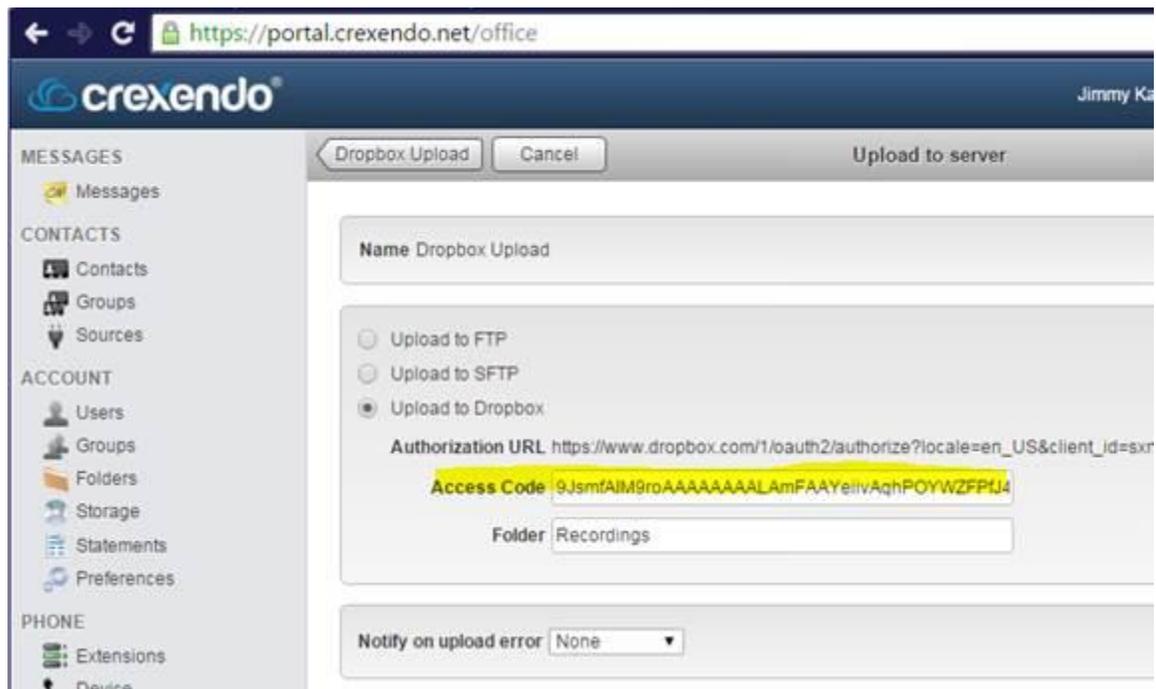


- Click "Allow"
- You will be presented with an "Access Code," copy this access code into the "Dropbox Upload Rule" on the Crexendo Portal. Please view screen shots below:



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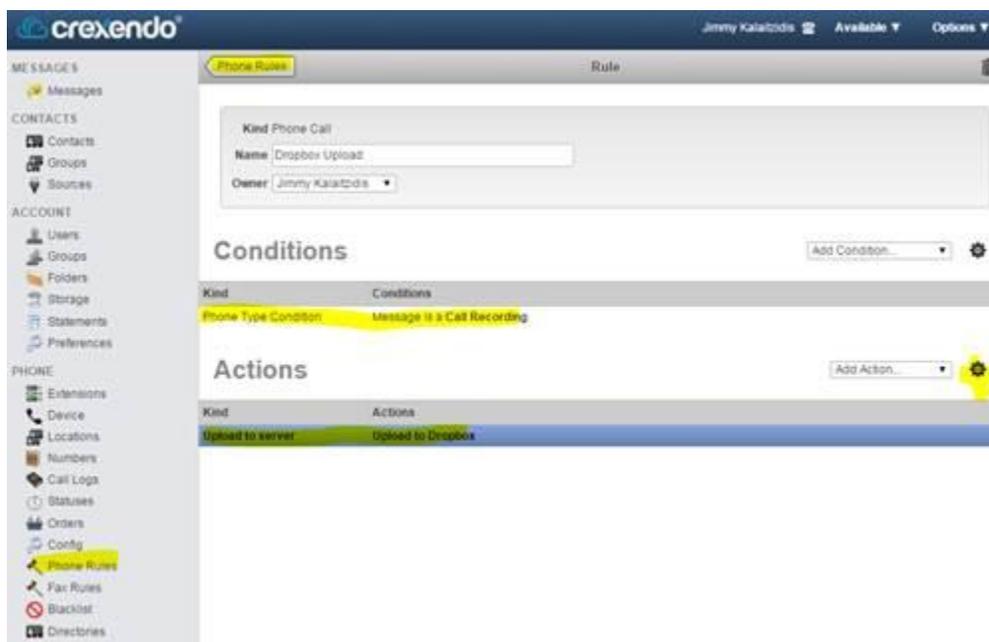




- Optionally you can:
 - Add a folder you would like the recordings to be placed into.
 - Set an error notification email.
- Hit the back "Dropbox Upload" button to save

FTP/SFTP Server Configuration:

- Log into your Crexendo portal
- Create an "Upload Rule" under the "Phone Rules" tab



- In the Upload Rule choose "FTP or SFTP"
- You will need the following items that you have setup on your FTP/SFTP servers:

○ **FTP:**

- Hostname: (public ip address or FQDN)
- Port: (communication port your server is configured for)
- Option for Connection Mode:
 - FTP - normal
 - FTP with TLS/SSL (Explicit) - encrypts channel control
 - FTP with TLS/SSL (Implicit) - encrypts channel control
 - http://blogs.msdn.com/b/robert_mcmurray/archive/2008/11/10/ftp-clients-part-2-explicit-ftp-versus-implicit-ftp.aspx
- Username:
- Password:
- Passive: (uses the PASV command to communicate, not the port command)
- Folder: (specify a folder to place these recordings)
- Notify on Upload error: (specify an email address to notify if an upload fails)

The screenshot shows a 'New Rule' dialog box with a title bar containing 'New Rule', 'Cancel', and 'Upload to server'. The main area is titled 'Name New Rule'. Below this, there are three radio button options: 'Upload to FTP' (selected), 'Upload to SFTP', and 'Upload to Dropbox'. The 'Upload to FTP' section contains several fields: 'Host Name', 'Port', 'Connect Mode' (a dropdown menu currently showing 'FTP'), 'Username', 'Password' (masked with asterisks), 'Passive' (a checkbox), and 'Folder'. At the bottom of the dialog, there is a 'Notify on upload error' dropdown menu currently set to 'None'.

- Hit the back button "Rule" to save

○ **SFTP:**

- Hostname: (public ip address or FQDN)
- Port: (communication port your server is configured for)
- Username:
- Password:
- Folder: (specify a folder to place these recordings)
- Notify on Upload error: (specify an email address to notify if an upload fails)

Name New Rule

Upload to FTP
 Upload to SFTP

Host Name

Port

Username

Password

Private Key

Folder

Upload to Dropbox

Notify on upload error

- Hit the back button "Rule" to save